Supplemental Application for Tuition Assistance Hebrew Academy (RASG) 2021-2022

Application number:

This is a three (3) page supplemental questionnaire that must be completed <u>in addition</u> to your FACTS Grant & Aid Assessment online application.

In addition to the FACTS Grant & Aid Assessment online application, this questionnaire will be processed by the school's scholarship committee with an anonymous copy (beginning with page 2) forwarded to CAJE for their review and approval if additional scholarship is requested by the school on your behalf.

This application will not be considered unless <u>all</u> questions are answered. If any information is found to be false or misleading, this application will be rejected.

The following items must be furnished along with this application:

- Individual income tax return (IRS form 1040) for the past year including all schedules, W-2s (received from employers), 1099s (received from banks & brokerages, etc) and K-1s (received from small business corporations, trusts and investment partnerships).
- 2. Brokerage and bank statements for all accounts for the past six (6) months.
- 3. **Paystubs** for the past **three** (3) months.
- 4. If self employed, **corporate income tax returns** (IRS forms 1120 or 1120-s) for the past year.
- 5. If self employed, financial statements (balance sheet and income statement) from the past year.
- 6. Signed **IRS form 4506-T** (available online) with social security numbers furnished.

Family Information				
Parents Names				
Home Address				
Work Address				
Work Phone (father)	(mother)	Home Phone		
Mobile Phone (father)	(mother)	Email		
Father's Occupation		Father		
Mother's Occupation		Mother		
Father's Employer				
Business Name	Type of Business	Job Title		
Mother's Employer				
Business Name	Type of Business	Job Title		
Do you or anyone in your fami	ily have a financial interest in the comp	pany?		

CERTIFICATION AND AUTHORIZATION FOR FINANCIAL DISCLOSURE

I (we) certify that all of the financial information submitted on this application form is accurate and that I (we) will inform the school of any change in status which may occur during the school year.

I hereby authorize **Hebrew Academy (RASG)** to make such credit inquiries as it deems necessary. I (we) hereby direct any and all employers, banks, credit card companies, and credit reporting agencies to release any and all financial information, records, reports and documentation to **Hebrew Academy (RASG)** without limitation until this authorization is revoked in writing by the undersigned. SIGNED:

TO BE SUBMITTED TO CAJE Hebrew Academy (RASG)

Application number: _____

Insert the following information as taken from the registration form

Student Enrolled in Our School (No Names)	Amount of Tuition & Fees You Are Paying		
Grade Level:			
Grade Level:			
Grade Level:			
Total Amount of Full Tuition:	Total Amount of Tuition You Are Paying:		
Tetel America Marcalla (a Davo)			

Total Amount You Are Able to Pay?

on & Fees You Are Paying	
	No 🗖
Yes □ r year? \$	No 🗖
Yes 🗖	No 🗖
Yes 🗖	No 🗖
·	No 🗖
\$	
Yes 🗖 \$	No 🗖
Yes 🗖	No 🗖
	r year? \$ Yes □ \$ Yes □ \$ Yes □ \$ Yes □ \$

ASSETS DESCRIPTION AMOUNT				
Cash on Hand	DESCRIPTION	\$		
Cash in Banks & Brokerage Accounts		φ		
(Provide Banks Names)		\$		
Stock/Bonds/Mutual Funds/Notes (Provide		\$		
Banks Names)		φ		
Pension & I.R.A. Accounts (Provide Banks		\$		
Names) Real Estate				
Personal Residence		<u>۴</u>		
Second Residence		\$		
		\$		
Any other Property Automobiles		\$		
		¢		
#1 Make/ Model/ Year		\$		
#2 Make/ Model/ Year		\$		
Any Other Cars or Boats?		\$		
Personal Property		•		
Home Contents		\$		
Jewelry		\$		
Cash Value of Life Insurance Policies		\$		
Other Assets		\$		
FAMILY OTHER INCOME		ANNUAL		
Interest & Dividend Income		\$		
Disability Benefits		\$		
Pension Benefits		\$		
Net Rental Income		\$		
Alimony Received		\$		
Child Support Received		\$		
Income from Insurance Benefits		\$		
Other Misc. Income		\$		
FAMILY OTHER EXPENSES		MONTHLY		
Cable Television		\$		
Home Repairs & Maintenance		\$		
Insurance – House, Life & Disability		\$		
Clothing		\$		
Housekeeper or Nanny		\$		
Synagogues Dues and/or Donations		\$		
J.C.C./ Health Club Dues/ Memberships		\$		
Pool Care		\$		
Entertainment & Vacations		\$		
Grooming (hair, nails, cosmetics, etc.)		\$		
Pet Expenses		\$		
Other		\$		

Please provide the following financial information